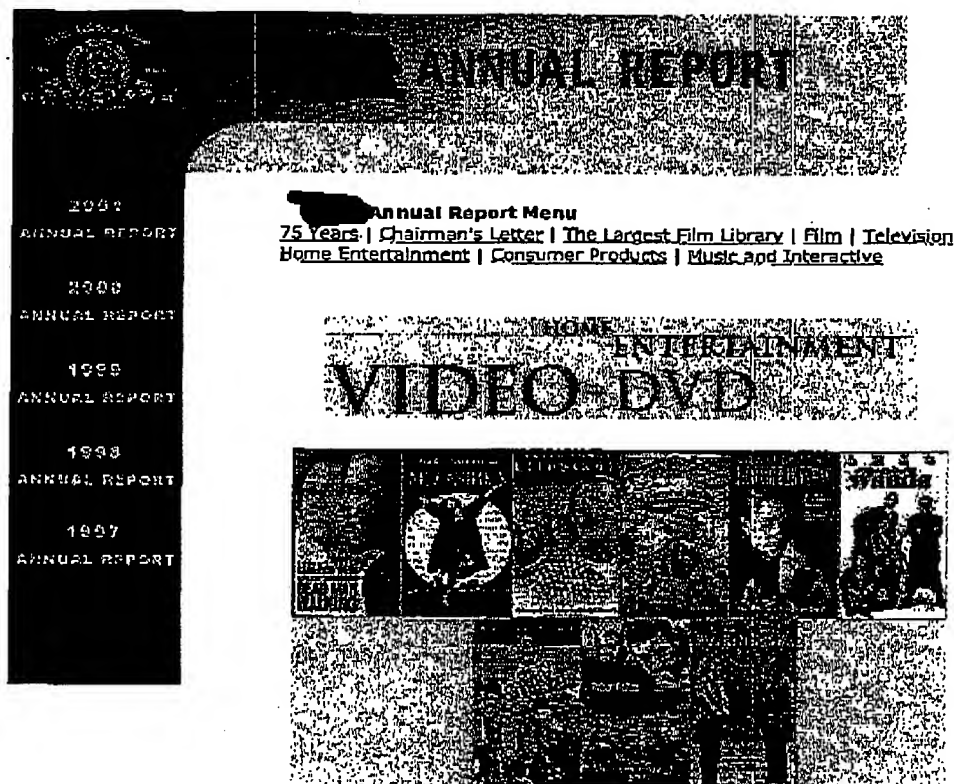


Application No. 09/488,337
37 C.F.R. 1.131 Declaration

Exhibit E



With the expiration of an interim distribution agreement with Warner Home Video in January 2000, MGM Home Entertainment controls the home video and DVD rights to over 5,000 titles – an enormous collection by any standard. In addition to new releases from its studios, the Company holds worldwide video and DVD distribution rights to the post-1986 MGM and the United Artists library, the Orlon Pictures/Goldwyn Entertainment library, and 1,300 recently acquired PolyGram titles.



As a leading proponent of the burgeoning DVD technology – which since its introduction more than one year ago seemingly has surpassed all industry and retail expectations – MGM unveiled more than 50 of its best-loved titles on DVD, showcasing unparalleled state-of-

http://www.mgm.com/corporate/shareholder_reports/annual_report/home_entertainment.html 7/29/2005

PAGE 38/39 * RCVD AT 8/8/2005 6:20:09 PM [Eastern Daylight Time] * SVR:USPTO-EFAX-6/27 * DNIS:2738300 * CSID:8585520095 * DURATION (mm-ss):08-26

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METRO-GOLDWYN-MAYER INC. INVESTOR HOMEPAGE

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the-art picture, digital surround sound, and user-friendly interactive menus. The latest James Bond blockbuster, *Tomorrow Never Dies*, succeeded in setting the industry record as the top-performing DVD title to date, shipping 500,000 copies.

Taking advantage of the technological DVD advances, MGM and Ronin director John Frankenheimer recently hosted a first-of-its-kind online event, integrating state-of-the-art DVD and DVD-ROM technology and Internet capabilities.

Additionally, MGM launched the successful Simple Solutions program, a rental promotion designed uniquely to help independent retailers compete effectively with mass unit revenue-sharing programs from larger outlets.

For [REDACTED] the Company is implementing an extensive, year-long catalog promotion to commemorate MGM's 75th anniversary, offering an array of cinematic classics from Hollywood's richest library. MGM plans to release approximately 30 new films to the rental market and over 250 titles at sell-through pricing in [REDACTED] including selected PolyGram titles. Additionally, the Company expects to make 70 more DVD titles available to consumers.

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